**Credit Worksheet**

Date:

Full Name:

Address:

Phone Number: Email:

Are you [ ] Single, [ ] Married, or in a legally recognized [ ] Partnership/Union? (Place X where applicable.)

**Revolving Credit Utilization Worksheet:**

|  |  |  |  |
| --- | --- | --- | --- |
| **Credit Card Name** | **Current Balance** | **Credit Limit** | **Coach’s Notes** |
|  | $ | $ |  |
|  | $ | $ |  |
|  | $ | $ |  |
|  | $ | $ |  |
|  | $ | $ |  |
|  | $ | $ |  |
|  | $ | $ |  |
|  | $ | $ |  |
|  | $ | $ |  |
|  | $ | $ |  |
|  | $ | $ |  |
|  | $ | $ |  |
|  | $ | $ |  |
|  | $ | $ |  |
| **Total Balance and Limit:***(Add all balances and place total at bottom of column. Then, add up all credit limits and place total at bottom of column.)* | **$** | **$** |  |

**Credit Score Worksheet:**

|  |  |
| --- | --- |
| **Credit Reporting Agency** | **Current Credit Score** |
| TransUnion |  |
| Experian |  |
| Equifax |  |

**If you have experienced any of the following, place a check next to the item:**

|  |  |  |  |
| --- | --- | --- | --- |
| [ ] Missed Payments | [ ] Charge-offs | [ ] Repossessions | [ ] Excessive Inquiries |
| [ ] Collections | [ ] Judgements/Liens | [ ] Foreclosures | [ ] Bankruptcies |